

新股申購表 IPO Subscription Form

客戶資料 Applicant's information	
客戶名稱 Client Name: _____	
帳戶號碼 Account No: _____	
身份證/護照號碼 ID /Passport No: _____	
申購詳情 Details of application	
新股名稱 Name of New Issue share: _____	新股代號 Stock code: _____
申購類別 Application Type: (請勾選其中一項*please select one item*)	
<input type="checkbox"/> 現金申購 Full payment	**申購費用包括手續費(每隻股票 HKD\$50), 1%經紀佣金、0.0027%證監會交易徵費 0.005%聯交所交易費。
申請股數 Number of shares apply for: _____	Including handling fee (\$50 per stock) brokerage of 1%, SFC transaction levy of 0.0027% ,
申購費用 Amount payable** : _____	Stock Exchange trading fee of 0.005%
<input type="checkbox"/> 融資申購 Margin Financing	***按市場情況,每隻股票融資比率及利息不同,詳情請與我司客服聯繫
申請股數: Number of shares apply for: _____	Financing percentage rate and interest rate to each stock is different, please contact our
融資比率 Financing %***: _____	customer service for the details.
利息 Financing interest rate***: _____	**申購費用包括融資按金, 手續費(每隻股票 HKD\$100), 利息, 1%經紀佣金、
利息天數 Interest Days***: _____	0.0027%證監會交易徵費及 0.005%聯交所交易費
申購費用 Amount payable** : _____	Including financing deposit, Handling fee(\$150 per stock), financing interest rate ,brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005%.
<p>1. 本新股申購申請(“本申請”)僅供復星恒利證券有限公司(“復星恒利”)之客戶使用。 This IPO subscription application (“this application”) is for the sole use by the Client(s) of Fosun Hani Securities Limited (“Fosun Hani”).</p> <p>2. 客戶不可於復星恒利之申請以外進行任何重複申請, 否則所有損失將由客戶本人承擔。The Client should not make any duplicate or multiple subscription via any other means, aside from this application which the Client is making via Fosun Hani. Should the Client fails to comply with this provision, all consequential losses would be borne by the Client.</p> <p>3. 新股配售有時會出現超額認購的情況, 客戶不可撤銷的确认其清楚明白未必能夠成功認購或僅獲部分認購之股份數量。 Under certain circumstances, IPO may be subject to oversubscription. In this connection, the Client irrevocably confirms the understanding that the subscription made under this application by he/she/it may not be successful at all or may only be partially successful.</p> <p>4. 客戶不可撤銷的确认其清楚知悉如於扣款當日賬戶中未有足夠資金以申購新股, 本申請將視為作廢, 復星恒利將不會為此承擔任何責任及損失。The Client irrevocably understands and confirms the understanding that this application will be invalidated if there are insufficient funds in the account of the Client to subscribe for related new shares under this application. Fosun Hani will bear no responsibility nor liability for any consequences that arise as a consequence of any resulting failure of IPO subscription as a result.</p> <p>5. 客戶確認 (a) 客戶是本申請的受益人; (b) 客戶同意遵守與本申請和客戶協議書有關的文件和表格的條款和條件; (c) 客戶已閱讀並明白有關股份申購之發售章程及其他要約文件 (“發售章程”), 並同意受其約束; (d) 客戶根據發售章程的條文, 客戶為合資格申請股份之人士; (e) 客戶同意及時支付復星恒利佣金、欠款利息和其他相關收費和費用(在一般情況下,通常高於普通的股票交易), 而有關佣金和其他相關收費和費用則按復星恒利酌情決定。The Client confirms that (a) the Client is the beneficiary of this application; (b) the Client agrees to comply with the terms and conditions of documents and forms in relation to this application and the Client Agreement; (c) the Client has read and understood the terms and conditions of the prospectus and other offering documents in respect of the IPO subscription underpinning this application (collectively the “Prospectus”) and agreed to be bound by them; (d) the Client is eligible to apply for the new issue in respect of the IPO subscription underpinning this application in accordance with the terms of the Prospectus; (e) the Client agrees to promptly pay Fosun Hani any related commission(s), outstanding interest(s) and other related fees and expense(s) (which in general are higher than that for usual share trading) as shall be determined by Fosun Hani, from time to time.</p> <p>6. 基於復星恒利向客戶提供融資用作本申請, 客戶不可撤回地承諾, 當客戶完全償還復星恒利由借款日起至退款日止之利息(不包括退款日), 客戶才能終止本申請, 而復星恒利在任何時候都有完全和絕對的權利利用客戶的任何資金去扣除或抵消此還款。In consideration of Fosun Hani granting to the Client the financing facility underlying this application, the Client irrevocably undertakes that this application could only be terminated subject to the Client's full and due repayment to Fosun Hani of interest accrued commenced from the day of financing advance up to the refund day (excluding the refund day), provided always that Fosun Hani has the full and absolute right to set-off of such repayment at all times.</p> <p>7. 客戶已授權復星恒利作出新股申請, 除非已取得復星恒利事先書面批准, 否則該申請不可撤銷或更改。The Client has already, by this application, authorized Fosun Hani to, on the Client's behalf, apply for the newly issued shares. This application should not be canceled and/or changed without Fosun Hani's prior written approval.</p> <p>8. 新股發售是上市公司以公平準則分配, 客戶可能獲全部或部份分配, 甚至完全沒有獲得任何分配認購的數量。數量以復星恒利最終公佈結果為準。The newly issued shares will be distributed fairly by the newly listed companies. The Client understands that the Client may be allotted all, partial, or none of the subscribed quantity. The quantity of the newly issued shares allocated to the Client would follow the figures as published / distributed by Fosun Hani, which figures would be prevailing and final.</p>	

9. 新股申購結果無論是否獲得分配股票，所有已繳付的利息及申請費用均不獲退回。Regardless of whether this application results in the Client being issued any newly issued shares (whether allotment is to the entirety, partial, or none of the subscribed quantity applied), the Client is still obliged to pay for all related interests and fees, where the Client would not receive refund(s) under any circumstances.
10. 客戶新股配售之詳細資料及退款詳情，將體現於閣下日結單中。Details of allocation of newly issued shares and/or any refund of outstanding balance will be shown in the Client's daily statement(s).
11. 客戶確認提供予復星恒利之資訊均為真實及準確，而客戶現承諾及保證客戶會向復星恒利，將由於客戶的虛假聲明或失實陳述而造成復星恒利的任何虧損、損失、費用或支出，作出完滿和及時的賠償。The Client hereby confirms the information provided to Fosun Hani is true and correct and hereby undertakes and warrants that the Client shall keep Fosun Hani indemnified against any and all loss, damage, costs or charges that Fosun Hani may suffer or incur due to the Client's false declaration or misrepresentation.
12. 此等條款受香港法律管轄，並按照香港法律執行。客戶特此不可撤銷地接受香港法院的專有管轄權管轄。These terms are governed by and enforced in accordance with the laws of Hong Kong and the Client hereby irrevocably submits to the exclusive jurisdiction of the courts of Hong Kong.

客戶簽署(如為公司客戶請加蓋公司蓋章)
Client signature(include seal for corporate account)

日期
Date

只供內部使用(internal Use only)

客服/經紀人簽署 Signature of CS/AE	核對簽名 S.V.	Approved by 主管批核	Data Input by 資料輸入